



COURSE OVERVIEW PE0248

Process Plant Shutdown, Turnaround, Troubleshooting, Critical Activities, Isolation, Start Up & Commissioning

Course Title

Process Plant Shutdown, Turnaround, Troubleshooting, Critical Activities, Isolation, Start Up & Commissioning

Course Date/Venue

October 07-11, 2024/Midtown Board Room, Hampton Inn Houston Downtown by Hilton, London, United Kingdom

Course Reference

PE0248



Course Duration/Credits

Five days/3.0 CEUs/30 PDHs

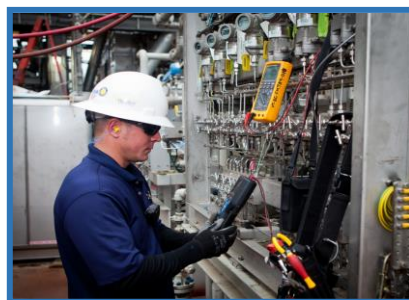
Course Description



This practical and highly-interactive course includes various practical sessions and exercises. Theory learnt will be applied using our state-of-the-art simulators.



The process industry is losing over a billion dollars of profits a year due to poor shutdown and startup results. The majority of shutdown and startup lacked strategic focus and front-end planning. In addition, shutdown & startup teams lacked leadership and were understaffed. The major negative factor is the growing gap between higher shutdown performance expectations and rapidly shrinking qualified resources to manage the shutdowns. As a result, the planning effort not only starts late, but it is also ineffective, and typically does not contribute in the shutdown success.



This course is designed to bridge the above-mentioned gap. It will provide participants with enough knowledge and skills to understand the purpose of the shutdown, to properly plan and manage the shutdown, and to achieve exponential results of their shutdown project. The course will teach participants how to establish a systematic shutdown management processes and procedures that incorporate the best shutdown practices, planning techniques and execution strategies.



The course will cover the emerging industry trends, shutdown and startup benchmarking and the challenges to consistently achieve pacesetter results on plant shutdowns and startups. We will teach you how to fairly balance your business, marketing and financial goals with your plant needs for mechanical integrity and operational reliability. We will show you how to focus on risk areas, early work scope definition, high-performance initiatives, the assignment of qualified staff and the best practice contracting strategy.

The course will provide participants with a complete and up-to-date overview of the start-up of Process plants. It will also cover the troubleshooting of the start-up process. Upon the successful completion of this course, each participant will gain enough skills to anticipate and avoid problems associated with such start-up processes. Further, this course will provide participants with a satisfactory understanding of the organizational issues, estimation of required resources, CPM planning, mechanical integrity, troubleshooting, start-up operations, technical inspection, instrumentation/control systems, HSE and much other necessary knowledge associated with the process plant start-up. Actual case studies from around the world will be demonstrated to highlight the topics discussed.

Course Objectives

Upon the successful completion of this course, each participant will be able to:-

- Apply systematic techniques in process plant shutdown, turnaround, troubleshooting, critical activities, isolation, start-up and commissioning
- Compile and define the scope of work and budget as well as operate and maintain inputs, identify pre-shutdown and start-up work and validate the work
- Illustrate the structure of shutdown including planning processes and their application
- Recognize shutdown team, materials and equipment
- Carryout shutdown organising, shutdown documentation, procurement and handover
- Execute shutdown and review feedback
- Control shutdown, apply starting up and handover and discuss health, safety and environment
- Employ process plant start-up, start-up operations, start-up progress monitoring and control
- Discuss instrumentation and control systems as well as apply performance and acceptance testing and preliminary tests
- Troubleshoot and solve problem in a professional manner
- Carryout change management covering the implementation of change, operational techniques and post commissioning audit

Who Should Attend

This course provides a complete and up-to-date overview of the process plant shutdown and start-up for those involved in the shutdown and start-up operations of a process plant. This includes refinery process engineers, team leaders, project managers, section heads, plant supervisors, refinery maintenance engineers, refinery maintenance supervisors, refinery maintenance planners, maintenance operations personnel, operational staff and contractor personnel involved in the shutdown and start-up process. Mechanical, electrical, instrumentation and control engineers and operators who are involved in process plant shutdown and start-up will definitely benefit from this course.



Course Certificate(s)

Internationally recognized certificates will be issued to all participants of the course who completed a minimum of 80% of the total tuition hours.

Certificate Accreditations


Certificates are accredited by the following international accreditation organizations:-

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The International Accreditors for Continuing Education and Training (IACET - USA)

Haward Technology is an Authorized Training Provider by the International Accreditors for Continuing Education and Training (IACET), 2201 Cooperative Way, Suite 600, Herndon, VA 20171, USA. In obtaining this authority, Haward Technology has demonstrated that it complies with the **ANSI/IACET 2018-1 Standard** which is widely recognized as the standard of good practice internationally. As a result of our Authorized Provider membership status, Haward Technology is authorized to offer IACET CEUs for its programs that qualify under the **ANSI/IACET 2018-1 Standard**.

Haward Technology’s courses meet the professional certification and continuing education requirements for participants seeking **Continuing Education Units (CEUs)** in accordance with the rules & regulations of the International Accreditors for Continuing Education & Training (IACET). IACET is an international authority that evaluates programs according to strict, research-based criteria and guidelines. The CEU is an internationally accepted uniform unit of measurement in qualified courses of continuing education.

Haward Technology Middle East will award **3.0 CEUs** (Continuing Education Units) or **30 PDHs** (Professional Development Hours) for participants who completed the total tuition hours of this program. One CEU is equivalent to ten Professional Development Hours (PDHs) or ten contact hours of the participation in and completion of Haward Technology programs. A permanent record of a participant’s involvement and awarding of CEU will be maintained by Haward Technology. Haward Technology will provide a copy of the participant’s CEU and PDH Transcript of Records upon request.

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British Accreditation Council (BAC)

Haward Technology is accredited by the **British Accreditation Council** for **Independent Further and Higher Education** as an **International Centre**. BAC is the British accrediting body responsible for setting standards within independent further and higher education sector in the UK and overseas. As a BAC-accredited international centre, Haward Technology meets all of the international higher education criteria and standards set by BAC.

Course Fee

US\$ 8,800 per Delegate + **VAT**. This rate includes Participants Pack (Folder, Manual, Hand-outs, etc.), buffet lunch, coffee/tea on arrival, morning & afternoon of each day.

Accommodation

Accommodation is not included in the course fees. However, any accommodation required can be arranged at the time of booking.





Course Instructor(s)

This course will be conducted by the following instructor(s). However, we have the right to change the course instructor(s) prior to the course date and inform participants accordingly:



Mr. Mike Poulos, MSc, BSc, is a **Senior Process Engineer** with over **35 years** of industrial experience within the **Utilities, Refinery, Petrochemical** and **Oil & Gas** industries. His expertise lies extensively in the areas of **Process Equipment Design & Troubleshooting, Petroleum Processing, Process Design Specifications, Process Calculation Methods, Equipment Sizing & Selection, Piping, Pumps, Compressors, Heat Exchangers, Air Coolers, Direct-Fired Heaters, Process Vessels, Fractionator Columns, Reactors, Ancillary Equipment, Mechanical & Safety**

Aspects, Cost Estimation, Commissioning & Start-Up, Production & Cost Reduction, Reactor Building Ventilation System, PVC Initiators Storage Bunkers, PVC Modernization & Expansion, PVC Reactor, PVC Plant Reactors Pre-Heating, PVC Plant Start-Up & Commissioning, PVC Plant Shutdown, PVC Driers Automation, VCM Recovery, VCM Sphere Flooding System, VCM Storage Tanks, Steam Tripping Facilities, Solvents Plant Automation Commissioning & Start-Up and Inferential Properties System. Further, he is also well-versed in **Advanced Process Control Technology, Designing Process Plant Fail-Safe Systems, Quantitative Risk Assessment, On-Line Statistical Process Control, Principles and Techniques of Contemporary Management, Rosemount RS3, Polymer Additives, Polymer Reaction Engineering, Polymer Rheology and Processing, GRID Management and Batch Process Engineering.**

During his career life, Mr. Poulos held significant positions as the **Chemical Plants Technology Engineer, PVC Plant Production Engineer, PVC Plant Shutdown Coordinator, PVC Plant/CC Solvents Plants Acting Section Head and Chemical Distribution Section Head** from Hellenic Petroleum, wherein he was responsible for the development of integrated system.

Mr. Poulos has **Master** and **Bachelor** degrees in **Chemical Engineering** from the **University of Massachusetts** and **Thessaloniki Polytechnic** respectively. Further, he is a **Certified Instructor/Trainer**, a and a **member** of the **Greek Society of Chemical Engineers** and **Greek Society of Engineers**.

Training Methodology

All our Courses are including **Hands-on Practical Sessions** using equipment, State-of-the-Art Simulators, Drawings, Case Studies, Videos and Exercises. The courses include the following training methodologies as a percentage of the total tuition hours: -

- 30% Lectures
- 20% Practical Workshops & Work Presentations
- 30% Hands-on Practical Exercises & Case Studies
- 20% Simulators (Hardware & Software) & Videos

In an unlikely event, the course instructor may modify the above training methodology before or during the course for technical reasons.



Course Program

The following program is planned for this course. However, the course instructor(s) may modify this program before or during the course for technical reasons with no prior notice to participants. Nevertheless, the course objectives will always be met:

Day 1: Monday, 07th of October 2024

0730 – 0800	Registration & Coffee
0800 – 0815	Welcome & Introduction
0815 – 0830	PRE-TEST
0830 – 0930	Introduction to Shutdown Compiling & Defining the Scope of Work and Budget • Operations & Maintenance Inputs • Kickoff Meeting Agenda - Structured Group Interviews • Identifying Pre-Shutdown & Start-up Work • Validating the Work
0930 – 0945	Break
0945 – 1100	Structure of the Shutdown Planning Lead Time - Planning Phase is Actually a Project on its Own • Project Work Hours and Shifts • Project Charter and Scope Control • Risks Assessment • Quality Control Requirements • Checklists and Action Item Lists • Class Task
1100 – 1215	Planning Processes & their Application The Planning Tasks Cycle • Work Breakdown Structure, Organization Breakdown Structure • Activity Lists • Activity Information Determination-Duration, Resources, Costs • Dealing with Uncertainty in Job Estimates • Class Tasks
1215 – 1230	Break
1230 – 1420	Shutdown Team, Materials & Equipment Organising the Shutdown Project Team-Selecting the Manager • Organising Contracts and Procurement • Tracking Shutdown Materials • Coordinating Support Equipment
1420 – 1430	Recap Using this Course Overview, the Instructor(s) will Brief Participants about the Topics that were Discussed Today and Advise Them of the Topics to be Discussed Tomorrow
1430	Lunch & End of Day One

Day 2: Tuesday, 08th of October 2024

0730 -0930	Organising Shutdown Organising the Shutting Down Meeting • Organising on Site Logistics • Organising Contract Work - Shifts, Labour and Technical Support
0930 – 0945	Break
0945 – 1100	Organising Shutdown (cont'd) Organising Tasks • Class Tasks
1100 – 1215	Shutdown Documentation, Procurement & Handover Documentation Needed & its Organisation • Organising the Store & Procurement Processes (Before & During)
1215 – 1230	Break
1230 – 1420	Shutdown Documentation, Procurement & Handover (cont'd) Organising Progress Feedback • Organising Start-up and Handover Work Packages
1420 – 1430	Recap Using this Course Overview, the Instructor(s) will Brief Participants about the Topics that were Discussed Today & Advise Them of the Topics to be Discussed Tomorrow
1430	Lunch & End of Day Two



Day 3: Wednesday, 09th of October 2024

0730 - 0930	Shutdown Execution & Feedback Feedback Methods & Documentation • Meetings • Materials Management • Accounting – Time and Materials Systems for Feedback • Timeous Staging • Quality, Safety & Activity Completion • Class Tasks
0930 - 0945	Break
0945 - 1100	Shutdown Execution & Feedback (cont'd) Accounting – Time & Materials Systems for Feedback • Timeous Staging • Tracking Shutdown Materials • Coordinating Support Equipment • Quality, Safety and Activity Completion • Class Tasks
1100 - 1215	Control of Shutdown Methods of Control • Time Control from Feedback • Money Control from Feedback • Class Tasks
1215 - 1230	Break
1230 - 1420	Control of Shutdown (cont'd) Scope Change & Impact Control • Project Acceleration • Contractor Controls & Safety Control
1420 - 1430	Recap Using this Course Overview, the Instructor(s) will Brief Participants about the Topics that were Discussed Today & Advise Them of the Topics to be Discussed Tomorrow
1430	Lunch & End of Day Three

Day 4: Thursday, 10th of October 2024

0730 - 0830	Starting Up & Handover Schedules & Checklists • Completion Sign off Certificates • Payment Certificates (as Applicable) • Accounting Reports • Payment of Contractors
0830 - 0930	Health, Safety & Environment Hazard & Operability Analysis (HAZOP) • Hazard Analysis (HAZAN) • Process Safety Management (PSM) • Root Cause Analysis and Why Trees • Risk Assessment • Hazard identification • Safety Training • HSE Problems and contingency plans • Safety Procedures and Implementation • Safety Manual
0930 - 0945	Break
0945 - 1100	Process Plant Start-Up Responsibilities & Authorities • Organizational Structure • Manpower & Staffing • Coordination Procedures • Leadership
1100 - 1215	Start-Up Operations Isolation of Vessels and Pipes • Types of Isolation • Initial Start-Up Activities • Steaming • Fuel Gas or Nitrogen Purge • Feed-in
1215 - 1230	Break
1230 - 1330	Start-Up Progress Monitoring and Control Planning for Success • Sequence by Units • Sequence by Systems • Recovery from False Starts
1420 - 1430	Recap Using this Course Overview, the Instructor(s) will Brief Participants about the Topics that were Discussed Today & Advise Them of the Topics to be Discussed Tomorrow
1430	Lunch & End of Day Four



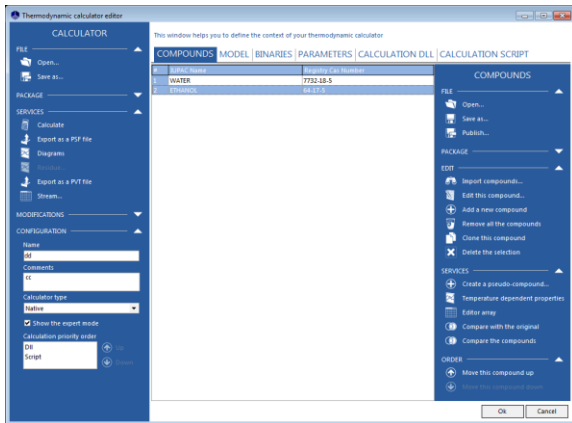
Day 5: Friday, 11th of October 2024

0730 – 0930	Instrumentation & Control Systems <i>Instrument Commissioning • Start-up Problems and Causes</i>
0930 – 0945	<i>Break</i>
0945 – 1100	Performance Trials <i>Performance and Acceptance Testing, Preliminary Tests • Performance Test Runs</i>
1100 – 1215	Troubleshooting & Problem Solving <i>Identification of Problems & Priorities • Resource Allocation & Teamwork • Data Collection & Solution Selection • Troubleshooting Techniques • RCFA & RCM • Murphy's Law</i>
1215 – 1230	<i>Break</i>
1230 – 1300	Change Management <i>Implementation of Change • Success Measures • Operational Techniques • Post Commissioning Audit • Close-out Certificates</i>
1345 – 1400	Course Conclusion <i>Using this Course Overview, the Instructor(s) will Brief Participants about the Course Topics that were Covered During the Course</i>
1400 – 1415	POST-TEST
1415 – 1430	<i>Presentation of Course Certificates</i>
1430	<i>Lunch & End of Course</i>

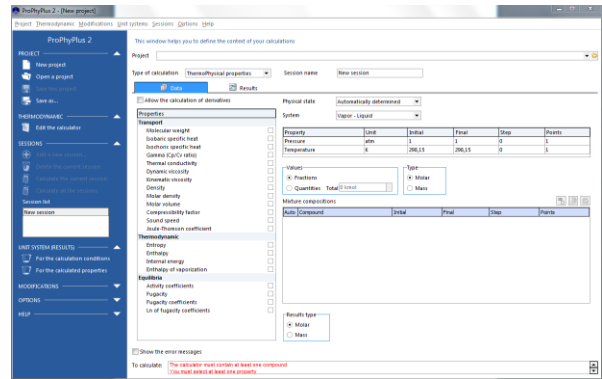


Simulator (Hands-on Practical Sessions)

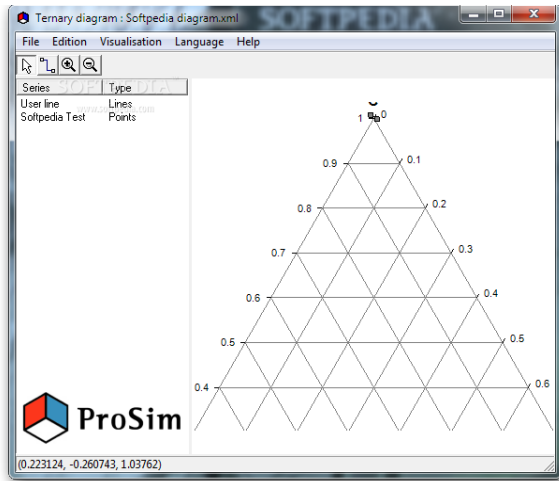
Practical sessions will be organized during the course for delegates to practice the theory learnt. Delegates will be provided with an opportunity to carryout various exercises using the “Simulis Thermodynamics”, “ProPhyPlus”, “ProSim Ternary Diagram”, “Simulis Conversions” simulators and “ASPEN HYSYS” simulator.



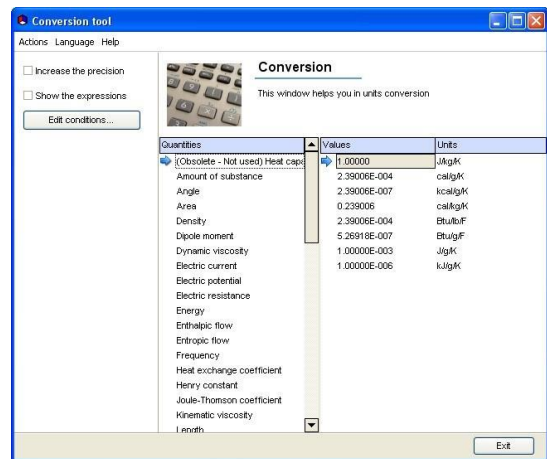
Simulis® Thermodynamics



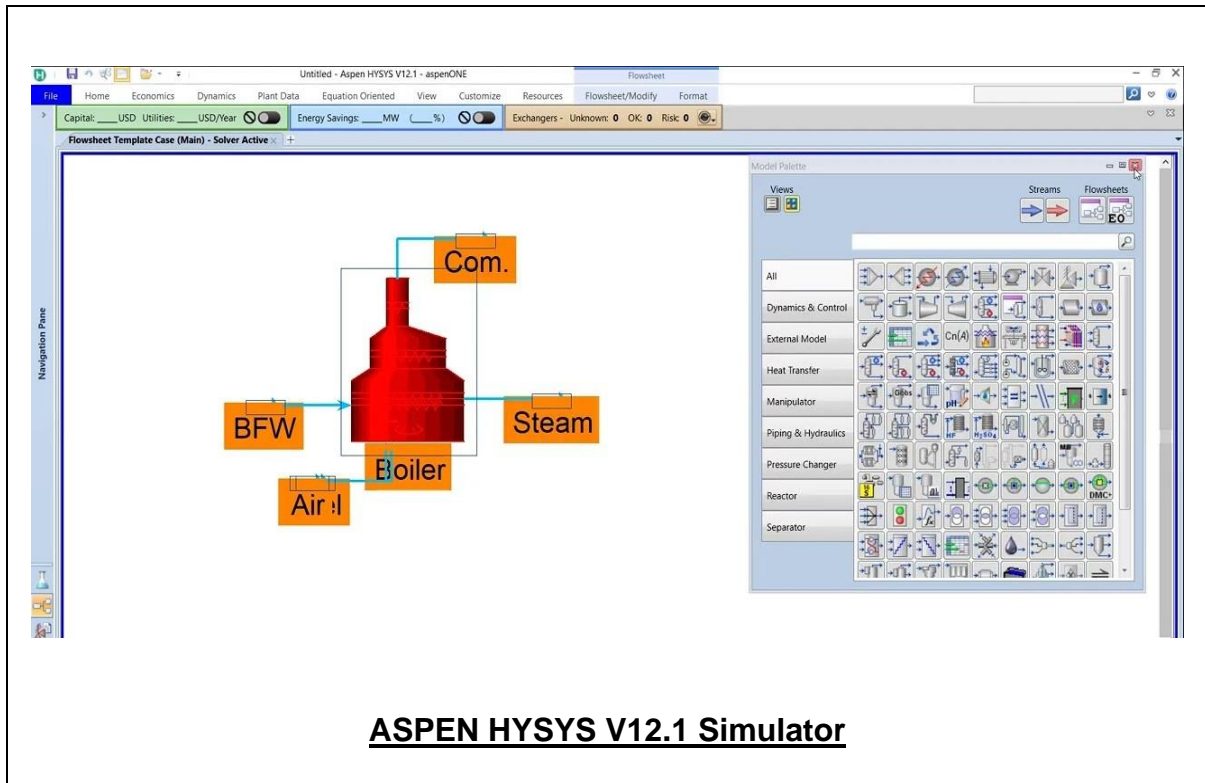
ProPhyPlus



ProSim Ternary Diagram



Simulis Conversions



Course Coordinator

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