

COURSE OVERVIEW ME0100 Valve Selection, Installation & Maintenance

Course Title

Valve Selection, Installation & Maintenance

Course Date/Venue

September 01-05, 2024/Sama Meeting Room, Pullman Doha West Bay, Doha, Qatar

Course Reference ME0100

Course Duration/Credits Five days/3.0 CEUs/30 PDHs

Course Description





This practical and highly-interactive course includes various practical sessions and exercises. Theory learnt in the class will be applied using our state-of-the-art simulators.

This course is designed to provide participants with a detailed and up-to-date overview of Valve Selection, Installation & Maintenance. It covers the lubrication fitting and categorizing valves based on their function; the valve symbols, hydraulic pneumatic valves, motor, cylinders and directional control valves; the solenoid valve, typical valve and other valve designs; the various types of pressure control valves, check valves and control valve; and the characteristics of valve and control valve selection and sizing.

Further, the course will also discuss the control valve performance, process considerations, actuators and positioners; the fundamentals of pressure relief devices including the advantages and disadvantages of conventional valve and balanced bellows valve; the piston type pilot operated safety relief valve; the wetted area, heat absorption, vaporization rate and relief vent area; the causes of chatter, staggered PSV's and valve critical inspection, maintenance and testing; and the PRV repair and non-destructive testing including disc dismantling, assembly and disassembly.



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During this interactive course, participants will learn the lapping procedure, grinding, assembly, valve sealing, installation, maintenance, troubleshooting and galling; the common valve problems, potential causes and water hammer; the valve testing and sealing, PRV adjustments, digital communications, cryogenic valves selection and proof testing and diagnostics; the characteristics of steam trap; and the online testing, calculation method, measurement method and visual inspection.

Course Objectives

Upon the successful completion of this course, each participant will be able to:-

- Apply and gain an in-depth knowledge on valve selection, installation, upgrading, inspection, maintenance, repair and troubleshooting
- Identify lubrication fitting and categorize valves based on their function
- Discuss valve symbols, hydraulic pneumatic valves, motor, cylinders and directional control valves
- Recognize solenoid valve, typical valve and other valve designs
- Identify the various types of pressure control valves, check valves and control valve
- Describe the characteristics of valve and apply control valve selection and sizing
- Discuss control valve performance, process considerations, actuators and positioners
- Explain the fundamentals of pressure relief devices including the advantages and disadvantages of conventional valve and balanced bellows valve
- Recognize the piston type pilot operated safety relief valve as well as determine wetted area, heat absorption, vaporization rate and relief vent area
- Discuss the causes of chatter and staggered PSV's and apply valve critical inspection, maintenance and testing
- Carryout PRV repair and non-destructive testing including disc dismantling, assembly and disassembly
- Apply lapping procedure, grinding and assembly as well as valve sealing, installation, maintenance, troubleshooting and galling
- Identify the common valve problems, potential causes and water hammer
- Employ valve testing and sealing, PRV adjustments, digital communications, cryogenic valves selection and proof testing and diagnostics
- Discuss the characteristics of steam trap and apply online testing, calculation method, measurement method and visual inspection

Exclusive Smart Training Kit - H-STK®



Participants of this course will receive the exclusive "Haward Smart Training Kit" (H-STK[®]). The H-STK[®] consists of a comprehensive set of technical content which includes electronic version of the course materials conveniently saved in a Tablet PC.



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Who Should Attend

This course provides an overview of all significant aspects and considerations of valve selection, installation, upgrading, inspection, maintenance, repair and troubleshooting for maintenance engineers, application engineers, inspection engineers, mechanical engineers, under-development engineers, electrical/electronics engineers, control systems and instrumentation engineers, production engineers, wellhead and drilling engineers and other technical staff.

Course Certificate(s)

Internationally recognized certificates will be issued to all participants of the course who completed a minimum of 80% of the total tuition hours.

Certificate Accreditations

Certificates are accredited by the following international accreditation organizations:-

ACCREDITED The International Accreditors for Continuing Education and Training (IACET - USA)

Haward Technology is an Authorized Training Provider by the International Accreditors for Continuing Education and Training (IACET), 2201 Cooperative Way, Suite 600, Herndon, VA 20171, USA. In obtaining this authority, Haward Technology has demonstrated that it complies with the **ANSI/IACET 2018-1 Standard** which is widely recognized as the standard of good practice internationally. As a result of our Authorized Provider membership status, Haward Technology is authorized to offer IACET CEUs for its programs that qualify under the **ANSI/IACET 2018-1 Standard**.

Haward Technology's courses meet the professional certification and continuing education requirements for participants seeking **Continuing Education Units** (CEUs) in accordance with the rules & regulations of the International Accreditors for Continuing Education & Training (IACET). IACET is an international authority that evaluates programs according to strict, research-based criteria and guidelines. The CEU is an internationally accepted uniform unit of measurement in qualified courses of continuing education.

Haward Technology Middle East will award **3.0 CEUs** (Continuing Education Units) or **30 PDHs** (Professional Development Hours) for participants who completed the total tuition hours of this program. One CEU is equivalent to ten Professional Development Hours (PDHs) or ten contact hours of the participation in and completion of Haward Technology programs. A permanent record of a participant's involvement and awarding of CEU will be maintained by Haward Technology. Haward Technology will provide a copy of the participant's CEU and PDH Transcript of Records upon request.

• BAC

British Accreditation Council (BAC)

Haward Technology is accredited by the **British Accreditation Council** for **Independent Further and Higher Education** as an **International Centre**. BAC is the British accrediting body responsible for setting standards within independent further and higher education sector in the UK and overseas. As a BAC-accredited international centre, Haward Technology meets all of the international higher education criteria and standards set by BAC.



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Course Instructor(s)

This course will be conducted by the following instructor(s). However, we have the right to change the course instructor(s) prior to the course date and inform participants accordingly:



Mr. Andrew Ladwig is a Senior Process & Mechanical Engineer with over 25 years of extensive experience within the Oil & Gas, Refinery, Petrochemical & Power industries. His expertise widely covers in the areas of Valve Selection & Maintenance, Ammonia Manufacturing & Process Troubleshooting, Distillation Towers. Crude Oil Distillation, Fundamentals of Distillation for Engineers, Distillation Operation and Troubleshooting, Advanced Distillation Troubleshooting, Distillation Technology, Vacuum Distillation, Ammonia Storage & Loading Systems, Ammonia Plant Operation, Troubleshooting & Optimization, Ammonia Recovery, Ammonia Plant Safety, Hazard of Ammonia Handling, Storage &

Shipping, Operational Excellence in Ammonia Plants, Fertilizer Storage Management (Ammonia & Urea), Fertilizer Manufacturing Process Technology, Sulphur Recovery, Phenol Recovery & Extraction, Wax Sweating & Blending, Petrochemical & Fertilizer Plants, Nitrogen Fertilizer Production, Petroleum Industry Process Engineering, Refining Process & Petroleum Products, Refinery Planning & Economics, Safe Refinery Operations, Hydrotreating & Hydroprocessing, Separators in Oil & Gas Industry, Gas Testing & Energy Isolations, Gas Liquor Separation, Industrial Liquid Mixing, Wax Bleachers, Extractors, Fractionation, Operation & Control of Distillation, Process of Crude ATM & Vacuum Distillation Unit, Water Purification, Water Transport & Distribution, Steam & Electricity, Flame Arrestors, Coal Processing, Environmental Emission Control, R&D of Wax Blending, Wax Molding/Slabbing, Industrial Drying, Principles, Selection & Design, Certified Process Plant Operations, Control & Troubleshooting, Operator Responsibilities, Storage Tanks Operations & Measurements, Process Plant Troubleshooting & Engineering Problem Solving, Process Plant Performance, Efficiency & Optimization, Continuous Improvement & Benchmarking, Process Troubleshooting Techniques, Oil & Gas Operation/Introduction to Surface Facilities, Pressure Vessel Operation, Process Equipment Performance & Troubleshooting, Plant Startup & Shutdown, Startup & Shutdown the Plant While Handling Abnormal Conditions, Flare & Relief System, Process Gas Plant Start-up, Commissioning & Problem Solving, Process Liquid and Process Handling & Measuring Equipment. Further, he is also well-versed in Compressors & Turbines Operation, Maintenance & Troubleshooting, Heat Exchanger Overhaul & Testing Techniques, Balancing of Rotating Machinery (BRM), Pipe Stress Analysis, Valves & Actuators Technology, Inspect & Maintain Safeguarding Vent & Relief System, Certified Inspectors for Vehicle & Equipment, Optimizing Equipment Maintenance & Replacement Decisions, Certified Maintenance Planner (CMP), Root Cause Analysis (RCA), Production Optimization, Permit to Work (PTW), Project Engineering, Data Analysis, Process Hazard Analysis (PHA), HAZOP Study, Sampling & Analysis, Training Analysis, Job Analysis Techniques, Storage & Handling of Toxic Chemicals & Hazardous Materials, Hazardous Material Classification & Storage/Disposal, Dangerous Goods, Environmental Management System (EMS), Supply Chain, Purchasing, Procurement, Logistics Management & Transport & Warehousing & Inventory, Risk Monitoring Authorized Gas Tester (AGT), Confined Space Entry (CSE), Personal Protective Equipment (PPE), Fire & Gas, First Aid and Occupational Health & Safety.

During his career life, Mr. Ladwig has gained his practical experience through his various significant positions and dedication as the Mechanical Engineer, Project Engineer, Reliability & Maintenance Engineer, Maintenance Support Engineer, Process Engineer, HSE Supervisor, Warehouse Manager, Quality Manager, Business Analyst, Senior Process Controller, Process Controller, Safety Officer, Mechanical Technician, Senior Lecturer and Senior Consultant/Trainer for various companies such as the Sasol Ltd., Sasol Wax, Sasol Synfuels, just to name a few.

Mr. Ladwig has a **Bachelor's** degree in **Chemical Engineering** and a **Diploma** in **Mechanical Engineering**. Further, he is a **Certified Instructor/Trainer**, a **Certified Internal Verifier/Assessor/Trainer** by the **Institute of Leadership & Management (ILM)** and has delivered various trainings, workshops, seminars, courses and conferences internationally.



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Training Methodology

All our Courses are including Hands-on Practical Sessions using equipment, Stateof-the-Art Simulators, Drawings, Case Studies, Videos and Exercises. The courses include the following training methodologies as a percentage of the total tuition hours:-

30% Lectures20% Practical Workshops & Work Presentations30% Hands-on Practical Exercises & Case Studies20% Simulators (Hardware & Software) & Videos

In an unlikely event, the course instructor may modify the above training methodology before or during the course for technical reasons.

Course Fee

US\$ 6,000 per Delegate. This rate includes H-STK[®] (Haward Smart Training Kit), buffet lunch, coffee/tea on arrival, morning & afternoon of each day.

Accommodation

Accommodation is not included in the course fees. However, any accommodation required can be arranged at the time of booking.

Course Program

The following program is planned for this course. However, the course instructor(s) may modify this program before or during the course for technical reasons with no prior notice to participants. Nevertheless, the course objectives will always be met:

Day 1:	Sunday, 01 st of September 2024								
0730 – 0800	Registration & Coffee								
0800 - 0815	Welcome & Introduction								
0815 - 0830	PRE-TEST								
0830 – 0900	<i>Lubrication Fitting Identification</i> <i>Bearing Lubrication Fitting</i> • <i>Packing Injection Fitting</i> • <i>Drain</i> <i>Port/Cavity Lube Port</i> • <i>Seal Sealant Injection Port</i>								
0900 - 0930	Valves can be Broadly Categorized Based on their Function as:Stop (Isolation) Valves • Regulating Valves • Back-Flow PreventionValves • Pressure-Relief Valves								
0930 - 0945	Break								
0945 - 1015	Working Fluid Liquid • Gas • Solids								
1015 – 1100	Manual ValvesClassification of Valve on their Operating WayValve SymbolsRotating ValvesPlug ValvesBall ValvesBlove ValvesGate ValvesDiaphragm Valve ComponentsDiaphragm Valve ActionFlexible ValvesPinch ValvesValveValveValves								
1100 - 1130	<i>Hydraulic Pneumatic Valves</i> <i>Fixed Displacement Hydraulic Pump</i> • <i>Variable Displacement Hydraulic Pump</i>								
1130 – 1200	<i>Motors</i> <i>Pneumatic Motor</i> • <i>Rotary Actuator</i>								



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1200 – 1230	<i>Cylinders</i> Single Acting Cylinder • Double Acting Cylinders							
1230 – 1245	Break							
1245 - 1330	Cylinders with CushionsSingle Fixed Cushion • Double Fixed Cushion • Single AdjustableCushion • Double Adjustable Cushion							
1330 - 1420	Directional Control Valves Electro-Hydraulic Servo Valve • Manual Control • Electrical Control • Flow Control Valve							
1420 - 1430	Recap Using this Course Overview, the Instructor(s) will Brief Participants about the Topics that were Discussed Today and Advise Them of the Topics to be Discussed Tomorrow							
1430	Lunch & End of Day One							

Day 2:	Monday, 02 nd of September 2024								
	What is a Coil & How Does it Work?								
0730 – 0830	How Does a Solenoid Valve Work • Style • Type • Design •								
	<i>Operators</i> • <i>Actuator Control</i>								
0830 - 0930	Typical ValvePoppet ValvesSpool ValvesSpool TypesDisc Seals								
0930 - 0945	Break								
	Other Valve Designs								
0945 – 1030	Pressure Switches • Logic "or"/"and" Shuttle Valve • Flow Regulator • Banjo Flow Regulator • Quick Exhaust Valve • Solenoid Valves • Principle of Operation • What Causes Solenoids to Fail								
	Pressure Control Valves								
1030 – 1100	Types of Pressure Control ValvesPressure Relief Valve (PRV)Complete CircuitDirect Relief Valve PerformancePilot OperatedRelief ValveUnloading ValveSequence ValvePressure-ReducingValveCounterbalance ValveSafety ValveHow Failures Occur inHydraulics SystemsRoot Cause of Hydraulic FailuresKnown BestMaintenance Practices "Hydraulics"								
1100 – 1130	<i>Check Valves</i> Operational Detail • The Main Types of Check Valves • Selection Criteria								
1130 – 1200	Control Valve TypesRotary Valves • Butterfly Valves • Eccentric Disk Valves • BidirectionalTightness • Eccentric Rotary Plug Valves • Ball Valves • Plug Valves• Linear Valves • Globe Valves • Cage Valves								
1200 - 1230	<i>Control Valve Theory</i> Definition of a Control Valve • Types of Energy • What Happens Insid a Control Valve • Choked Flow • Cavitation • Flashing								
1230 - 1245	Break								
1245 - 1315	Characteristics & TrimValve CharacteristicsApplication ExamplesCavitation ControlAnti – Cavitation TrimHigh Pressure Drop ApplicationsLowNoise TrimDiffuser								



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1315 - 1345	Control Valve SelectionDecision Criteria • Materials of Construction • Valve Characteristics• Actuator Considerations • Price Comparison • Selection Guidelines• Application Comparisons • Computer Sizing Programme
1345 – 1420	Control Valve Sizing General • Valve Coefficient (CV) • ISA Sizing Equation • Simplified Sizing Equation • Comparison of Valve Types • Turndown versus Rangeability
1420 - 1430	Recap Using this Course Overview, the Instructor(s) will Brief Participants about the Topics that were Discussed Today and Advise Them of the Topics to be Discussed Tomorrow
1430	Lunch & End of Day Two

Day 3:	Tuesday, 03 rd of September 2024					
	Installed Gain as a Control Valve Sizing Criteria					
0730 - 0830	Control Valve Characteristics • Inherent Characteristic • Installed					
	<i>Characteristic & Gain</i> • <i>Selecting the Right Pump</i>					
	Control Valve Performance					
0830 - 0930	Process Variability • Dead Time • Actuator / Positioner Design • Valve					
	Response Time • Valve Type & Characterisation • Valve Sizing					
0930 - 0945	Break					
	Process Considerations					
0945 - 1030	End Connections • Face to Face Criteria • Materials Selection • Modes					
	of Failure • Leakage Rates • International Standards					
	Actuators & Positioners					
1030 - 1100	Types of Actuators • Linear Actuators • Rotary Actuators • Actuator					
	Forces • Positioners • Fail Safe Systems					
	Accessories					
1100 – 1130	Auxiliary Handwheels • Pressure Regulators • Lock-Up Valves • ON-					
1100 - 1150	OFF Value • Position Transmitters • Volume Booster • Limit Switches					
	Solenoid Valves					
	Fundamentals of Pressure Relief Devices					
	What is the Hazard? • What are Relief Events? • Potential Lines of					
	Defense • What is a Relief System? • Why Use a Relief System? •					
	Pressure Relief Devices • Pressure Terminology • Superimposed Back					
1130 – 1230	Pressure • Built-Up Back Pressure • Code Requirements • Relief Design					
1100 1200	Methodology • Locating Reliefs – Where? • Choosing Relief Types •					
	General Types of Safety Relief Valve Design • Conventional Spring Loaded					
	Safety Relief Valve • Advantages/Disadvantages Conventional Valve •					
	Balanced Bellows Spring Loaded Safety Relief Valve •					
	Advantages/Disadvantages Balanced Bellows Valve					
1230 - 1245	Break					



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Day 4:	Wednesday, 04 th of September 2024
0730 – 0830	 Valve Critical Inspections Valve Maintenance • What is Preventative Maintenance? • When to Use Preventative Maintenance & Predictive Maintenance • Objectives of an Inspection Job • PRV Repair Flow Chart • Inspector's Role • Measurement & Test Equipment • Inspection Methods • PRV Spindle Inspection Points • Disk & Nozzle Inspection • PRV Guide & Disc Holder • PRV Spring Inspection Points • Spring Rate • 900 Series Disc Criteria Data Sheet • 6000 Series • Sample Traveler • Critical Inspection
0830 - 930	PRV Repair & Non-Destructive ExaminationPressure Relief Valve RepairCritical PartsNozzle & DiscSpring• Adjusting Ring• Parts Providing Alignment• Lifting Devices•Safety Valve to Repair
0930 - 0945	Break
0945 – 1030	 Check Tools Designated Use • V-Block • Dismantling Instructions for Type 526 API • Disc Disassembly with Sealing Plate • Removing the Studs from the Body • Execution • Measures & Facing Profile • Surface Quality • Nondestructive Examination • Preparation for Valve Assembly • Assembly of Type 526 • Assembly of Disc Assembly • Assembly of the Adjusting Screw • Adjusting the Set Pressure • Body and Bonnet Connection
1030 – 1130	Lapping, Grinding & AssemblySurface QualityLapping ObjectivesTwo Critical Elements of PRVOperationPurpose of LappingBalance of LappingRing LapsLapping MaterialsCleanlinessLap SelectionNozzle Seat WidthPRV Lapping ProcedureGlass PlateTechnical RequirementsTechnical IllustrationMonocrystalline Diamond PowderDesignatedUseTechnical RequirementsTechnical IllustrationRe-Lappingwith a Glass PlateRe-Lapping the Nozzle and the DiscPRV BearingPointsAssembly ObjectivesAssemblers ResponsibilityAssemblyOperationSample TravelerSample Traveler
1130 – 1200	Valve Sealing SolutionsNational Emission Standards for Equipment LeaksValve SealingSolutionsNon- Asbestos Valve Sealing SystemElectric PowerResearch Institute (EPRI)Causes of Valve LeakageVolume LossValve DesignPacking MaterialPressure & TemperatureTemperature CyclingValve ActuationHorizontally Mounted ValvesValve ConditionPittingMaintenance PracticesGland PackingSecond Service CategoryLiveloadBalancing Control and LowEmissions
1200 - 1230	<i>Operational Issues</i> <i>General Review</i> • <i>Installation</i> • <i>Maintenance</i> • <i>Troubleshooting</i> • <i>Corrosion</i> • <i>Galling</i>
1230 - 1245	Break
1245 - 1315	<i>Common Valve Problems</i> Water Hammer Effects • High Noise Levels • Noise Attenuation • Fugitive Emissions



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1315 – 1345	Control Valve Failures Potential CausesPhysical Failures • Velocity Problems • Erosion by Cavitation • ErosionBy Abrasion • Noise • Vibration
1345 – 1420	Water HammerWhere Water Hammer OccursConditions Causing Water HammerHydraulic ShockThermal ShockDifferential ShockUnsteady Flowin PipesWater Hammer Phenomenon in PipelinesSome TypicalDamagesPropagation of Water Hammer Pressure WaveAnalysis ofWater Hammer PhenomenonVater Hammer PhenomenonNater
1420 – 1430	Recap Using this Course Overview, the Instructor(s) will Brief Participants about the Topics that were Discussed Today and Advise Them of the Topics to be Discussed Tomorrow
1430	Lunch & End of Day Four

Day 5:	Thursday, 05 th of September 2024
	Valve Testing & Sealing
0730 - 0830	Testing ObjectivesASME RequirementsPRV Testing & Adjustments• Testing & Sealing• Definition of Set Pressure• Liquid Test -Definition of Open• PRV Set Pressure on Liquid• Above OpeningPressure• Maximum Overpressure 110% of Set Pressure• Air Test PRV• Reaction Force• ASME Code Requirement for PRV Seat TightnessTesting• API 527• PRV Adjustments• Two Ring/One Ring DesignRing Setting Chart• Sealing Adjustments• Sample Traveler• FieldTesting Advice• Auxiliary Lifting DevicesOn Site Safety Valves Testing Schedule• Safety Valves Test Schedule forBoilers
0830 - 0930	Field Communications Analogue Signals Digital Communications • Fieldbus Technologies
0930 - 0945	Break
0945 - 1015	Cryogenic Valves Selection of Cryogenic Valves • Material Considerations • Standards & Testing
1015 - 1045	Fire Safe Valves Requirements • Sealing & Leakage • Design • Standards & Testing • Examples
1045 - 1115	Strainers Y-Type Strainers • Basket Type Strainers • Strainer Screens
1115 - 1145	Proof Testing & DiagnosticsSafety Instrumented Systems (An Overview) • Proof Testing • PartialValve Stroking • Diagnostics
1145 - 1230	Steam TrapsCharacteristics of SteamSteam TrapTypical Steam Generation-Distribution-Recovery DiagramMechanical Steam TrapsInvertedBucket Steam TrapsFloat & Thermostatic Steam TrapsThermostaticSteam TrapsBimetallic Steam TrapsBellows Steam TrapsTThermodynamic Steam TrapsDisc Type Steam TrapsOrifice TypeSteam TrapsSteam Trap Surveys: Methods-FrequencyMethods ofDetectionRecommended Steam Trap Survey FrequencyRules ofThumb When Conducting Steam Trap ProjectsSteam Trap Projects



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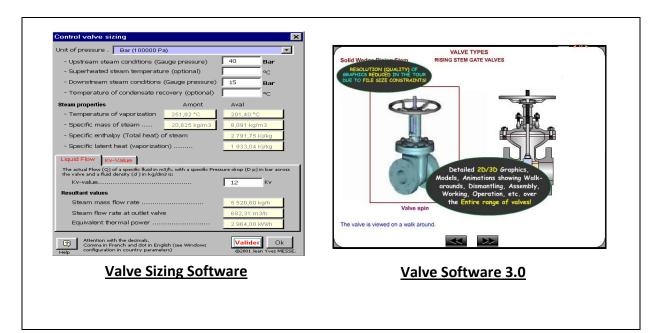




1230 - 1245	Break
1245 – 1315	Online Testing Pressures' Scales • Calculation's Method • Measurement's Method • Calculation's Example • Graph's Example • Graph Analysis • Fully Explosion Proof Equipment • Equipment Used • Visual Inspection • Test Report • Some Fluids with which We Worked • Online Safety Valve Testing • Approved Technology • Certified Contractor • Advantages of the on Line Safety Valve Testing • Correct Sizing of the Outline Line
1315 - 1345	Valves for Control of Steam Flow RateWhat Do the Valves Do?No Load Vs Full LoadMounting of ValvesWhy are So Many Valves Used?The Full Load ConditionsThreeImportant ParametersPressure RatioSteam PathMain SteamSystemFull Load Conditions: A Case StudyVariation of InitialPressure, Main Steam Temperature, Reheat Steam Temperature & CondenserVacuumThe Loss with the Exit Velocity
1345 - 1400	<i>Course Conclusion</i> Using this Course Overview, the Instructor(s) will Brief Participants about the Course Topics that were Covered During the Course
1400 – 1415	POST-TEST
1415 - 1430	Presentation of Course Certificates
1430	Lunch & End of Course

Simulators (Hands-on Practical Sessions)

Practical sessions will be organized during the course for delegates to practice the theory learnt. Delegates will be provided with an opportunity to carryout various exercises using our state-of-the-art "Valve Sizing Software", "Valve Software 3.0", "Valvestar 7.2 Software" and "PRV²SIZE Software".





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Course Coordinator

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